TENNESSEE REGULATORY AUTHORITY

Melvin Malone, Chairman Lynn Greer, Director Sara Kyle, Director



460 James Robertson Parkway Nashville, Tennessee 37243-0505

May 7, 1999

T. Arthur Scott, Jr. Hunter, Smith & Davis 1212 North Eastman Road Kingsport, Tennessee 37664

Re:

Application of Kingsport Power Company for permission to make notes to evidence indebtedness not to exceed \$15,000,000

Docket No. 99-00319

Dear Mr. Scott:

This letter is to advise you that the Application in the above-styled docket is presently scheduled for consideration by the Directors of the Tennessee Regulatory Authority at the May 18, 1999 conference. The conference will begin at 9:00 a.m. and will take place in the hearing room on the ground floor of the Authority's building, located at 460 James Robertson Parkway, Nashville, Tennessee. It is required that at least one representative of the applicant attend the conference to be available to respond to questions from the Directors concerning the application.

If you are aware of any circumstances that would prevent a representative from attending this conference, please notify the undersigned immediately. Any request by the applicant for a continuance of this matter should be filed in writing with the Tennessee Regulatory Authority within five (5) days of the conference. Please address any other questions to David Sapper at (615) 741-2904 ext. 155.

Sincerely,

K. David Waddell Executive Secretary

Well

c: Docket No. 99-00319 Chris Klein Edward Phillips David Sapper